

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: Hospitality Investors Trust, Inc.

Debtor(s)

§  
§  
§  
§

Case No. 21-10831

Lead Case No. 21-10831

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/10/2021

Petition Date: 05/19/2021

Plan Confirmed Date: 06/23/2021

Plan Effective Date: 06/30/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ R. Stephen McNeill

Signature of Responsible Party

10/12/2021

Date

R. Stephen McNeill

Printed Name of Responsible Party

Potter Anderson & Corroon LLP  
1313 N. Market Street, 6th Floor  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Hospitality Investors Trust, Inc.

Case No. 21-10831

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$998	\$998
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$998	\$998

**Part 2: Preconfirmation Professional Fees and Expenses**

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$829,855	\$829,855	\$0	\$0
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
	i	Proskauer Rose LLP	Lead Counsel	\$700,642	\$700,642	\$0
ii	Potter Anderson & Corroon LL	Co-Counsel	\$129,213	\$129,213	\$0	\$0

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$5,532,857	\$5,532,857	\$0	\$0
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Jefferies LLC	Financial Professional	\$5,532,360	\$5,532,360	\$0	\$0
	ii	Epiq Corporate Restructuring L	Other	\$497	\$497	\$0	\$0
c.	All professional fees and expenses (debtor & committees)			\$6,362,712	\$6,362,712	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$6,362,712	\$0	\$0	\$6,362,712	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 07/01/2021
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Hospitality Investors Trust, Inc.

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Bruce A. Riggins

\_\_\_\_\_  
Signature of Responsible Party\_\_\_\_\_  
President and Chief Financial Officer\_\_\_\_\_  
Title

Bruce A. Riggins

\_\_\_\_\_  
Printed Name of Responsible Party

10/12/2021

\_\_\_\_\_  
Date